

Press Release

Budapest, 22 December 2025

NEW FINANCING STRUCTURE TO SUPPORT 4iG LONG-TERM GROWTH STRATEGY

Independent rating institute Scope Ratings supported the introduction of the revised terms following its preliminary review, while reaffirming the existing credit rating.

- **4iG entered into an agreement on the revised terms and conditions of corporate bonds issued under Phase II of the Hungarian National Bank's Funding for Growth Scheme (FGS II). The agreement representing recognition by financing partners of the successful growth trajectory and strengthened financial performance, as well as the long-term confidence of investors.**
- **The substantial financial resources made available through this step allow for an increased focus in the coming years on the key priorities of the company's growth strategy, including planned investments in the space and defence industry, telecommunications and digital infrastructure, as well as targeted acquisitions, all serving long-term shareholder value creation.**

4iG Group ("4iG") entered into an agreement on the revised terms and conditions of the outstanding bond portfolio with institutional and banking investors of corporate bonds issued under the Phase II of the Hungarian National Bank's "Funding for Growth Scheme" (FGS II). Under a new financing structure, the principal amount of the bonds – alongside the continued payment of interest – becomes due in a single instalment at maturity in 2031. The objective of the restructuring was to establish a financing structure aligned with 4iG long-term growth strategy, while providing a predictable and stable framework.

Between 2021 and 2024, 4iG achieved outstanding financial growth, with consolidated revenues increasing more than sevenfold and EBITDA expanding nearly twentyfold. This performance clearly demonstrates the Group's large-scale expansion, the strengthening of its earnings capacity, and the financial stability that underpinned the establishment of the revised bond terms.

As an independent credit rating institute, Scope Ratings reviewed the amended structure as part of its preliminary rating services and assessed the resulting improvement in liquidity favourably, while reaffirming the company's existing credit rating. The revised financing structure enhances 4iG's financial flexibility and enables to allocate substantial resources made available to its strategic priorities. These include planned investments in the space and defence industry, telecommunications and digital infrastructure, as well as further growth initiatives and targeted acquisitions. The measure is aligned with the fundamental objectives of the Funding for Growth Scheme (FGS), which is aimed to back up long-term value creation and sustainable growth of national enterprises.

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Background information

4iG Group

4iG Group is the largest capital markets holding company in Hungary active in the technology, infocommunications, digital infrastructure, as well as the space and defence industries, with its shares listed and traded on the Budapest Stock Exchange. The Group builds its presence through an integrated approach across high-capacity networks, data centre and international data connectivity infrastructure, technology systems, and industrial and defence solutions, serving residential, business, governmental and international customers. Employing more than 8,000 people, the Group's strategic objective is to contribute to the digital, technological and industrial development of Hungary and the wider region through long-term investments, innovation and international partnerships. www.4iG.hu

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