



### Extraordinary Announcement of 4iG Nyrt.

on the signing of a non-binding Term Sheet outlining the main steps of indirect acquisition of ownership in certain subsidiaries of N7 Zrt.

4iG Nyilvánosan Működő Részvénytársaság ("4iG") hereby informs the participants of the capital market that today, its fully-owned subsidiary, **4iG Űr és Védelmi Technológiák Zártkörűen Működő Részvénytársaság** (registered seat: 1013 Budapest, Krisztina körút 39.; company registration number: 01-10-142725) ("4iG SDT"), and **N7 Holding Nemzeti Védelmi Ipari Innovációs Zártkörűen Működő Részvénytársaság** (registered seat: 1133 Budapest, Pozsonyi út 56.; company registration number: 01-10-141325) ("N7 Holding") have entered into a non-binding Term Sheet, according to which 4iG SDT may acquire a 75% + 1 vote majority stake in a newly established holding company founded by N7 Holding, in a two-step transaction.

As the first step, N7 Holding will establish a new company under the name N7 Defence Zrt., and—subject to obtaining the necessary approvals from joint venture partners and banks—will transfer its ownership stakes in the defense industry subsidiaries involved in the transaction to the newly established company by way of contribution in kind.

The subsidiaries involved in the transaction are:

- Aeroplex Kft.,
- Airbus Helicopters Hungary Kft.,
- Rheinmetall Hungary Munitions Zrt.,
- Rheinmetall Hungary Zrt.,
- Hirtenberger Kft. és leányvállalatait,
- SATYPS PSP Hungary Zrt.,
- Dynamics Nobel Defence Zrt.,
- Arzenál Fegyvergyár Zrt.,
- Colt CZ Hungary Zrt.

According to estimates by an international advisor engaged by N7 Holding, the combined value of the stakes held in the companies involved in the transaction amounts to HUF 74.5–82.8 billion.

In the second step, 4iG SDT will acquire a 75 percent + 1 vote majority ownership in N7 Defence Zrt. through a purchase agreement, while N7 Holding will retain the remaining 25 percent – 1 vote stake.

Upon successful completion of the transaction, a strategically significant defense industry holding company may be established. The partnership between the 4iG Group and the Hungarian State is expected to provide long-term benefits for the Hungarian defense industry and the national economy.

Budapest, 11 June 2025

4iG Nyrt.

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Mailing address: H-1013 Budapest, Krisztina körút 39.

Phone: +36 1 270 7600

Fax: +36 1 270 7679

Email: [IR@4ig.hu](mailto:IR@4ig.hu)

Internet: [www.4ig.hu](http://www.4ig.hu)