



Extraordinary Announcement of 4iG Plc.

on signing a share sale and purchase agreement regarding the acquisition of 29.4982% of the shares of One Magyarország Zrt. and V-Hálózat Távközlési Zrt. and the decrease of the shares in 4iG Távközlési Holding Zrt. resulting from the capital increase through in-kind contribution (claim)

4iG Public Limited Company ("4iG") hereby informs the participants of the capital market that the 4iG's subsidiary 4iG Távközlési Holding Zártkörűen Működő Részvénytársaság (registered seat: 1013 Budapest, Krisztina körút 39.; company registration number: 01-10-042190) („4iG Távközlési Holding”) and Corvinus Nemzetközi Befektetési Zártkörűen Működő Részvénytársaság (registered seat: 1024 Budapest, Fény utca 16 2. emelet; company registration number: 01-10-043547) („Corvinus”) have signed a share sale and purchase agreement on 15th May 2025 to acquire the 29.4982% of the shares wholly owned by Corvinus (separately) in One Magyarország Zártkörűen Működő Részvénytársaság (registered seat: 1112 Budapest, Boldizsár utca 2.; company registration number: 01-10-044159) („One”) and V-Hálózat Távközlési Zártkörűen Működő Részvénytársaság (registered seat: 1112 Budapest, Boldizsár utca 2.; company registration number: 01-10-143060) („V-Hálózat”) by 4iG Távközlési Holding.

Simultaneously with the signing of the share sale and purchase agreement, Corvinus will carry out a capital increase in 4iG Távközlési Holding by contributing claims as in-kind contributions. As a result of the multi-step transaction, Corvinus's share in 4iG Távközlési Holding will increase to 37.90% (from the current 23.22%), while 4iG's share will decrease to 62.10% (from the current 76.78%).

Following the closing of the share sale and purchase agreement, 4iG Távközlési Holding will be the sole, direct owner of One and V-Hálózat, while indirectly, through 4iG Távközlési Holding, Corvinus will own 37.90% and 4iG will own 62.10% of the shares of One and V-Hálózat.

International advisors such as Deloitte and EY Hungary were involved in the preparation and development of the transaction framework. The valuation of the stakes involved in the transaction was carried out by DLA Piper Business Advisory.

Budapest, 16 May 2025

4iG Plc.

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