



Extraordinary Announcement of 4iG PLC

about the successful bond issuance in the Growth Bond Programme (NKP)
announced by the Central Bank of Hungary (MNB)

4iG PLC (“4iG”) hereby informs the capital market that as a result of the successful auction held today, 4iG issues, within the frame of the Growth Bond Programme (NKP) announced by the Central Bank of Hungary (MNB), by way of a tap issuance, as the second tranche of the bond named “4iG NKP Kötvény 2031/II.” (ISIN: HU0000361019) having a 10-year maturity, amortization from the end of the fifth year, a fixed interest rate of 6.00% per annum and a face value of HUF 50,000,000, with an average yield of 6.2446%, in the total nominal value of HUF 83,000,000,000 on the 29th of December 2021.

In the successful transaction as Lead Manager and Bookrunner OTP Bank PLC, as Auction Agent MKB Bank PLC and as legal advisor Oppenheim Law Firm participated.

In line with the previous announcements, 4iG intends to use the proceeds from the bond issue for acquisitions. In accordance with the company's commitment, it will initiate the registration of the bonds on the Xbond multilateral trading system operated by the Budapest Stock Exchange, the introduction, in accordance with the terms of the Growth Bond Programme, will take place within 90 days of the closing of the launch of the first tranche.

Further details of the auction and the bond issuance can be found in BSE Ltd. announcement issued today, titled “Information on 4iG PLC’s 4iG NKP Kötvény 2031/II. bond issuance of 27th of December”.

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4iG PLC

4iG PLC

Mailing address: H-1037 Budapest, Montevideo u. 8.

Phone: +36 1 270 7600

Fax: +36 1 270 7679

Email: ir@4ig.hu

Internet: www.4ig.hu