

Investor Presentation

4iG

May, 2025

INTRODUCTION TO 4iG GROUP



Key Segments

At a Glance

- 4iG is a **Hungarian technology company active** in the **Telecoms, IT and Space & Defence Technologies** sectors, recently expanding to become **a leading national and regional full fixed-to-mobile convergent ICT Group**.
- 4iG is **listed on Budapest Stock Exchange** and part of BUX index.



TelCo & infrastructure



Building a leading TelCo group in Hungary & Western Balkans

IT / system integrator



Keeping a market leadership position in Hungary

Space & Defence Technologies



Developing a regional space & defence ecosystem

Key Statistics



10m+
Mobile and fixed RGUs



5,000+
mobile sites



20,000km+
backbone fibre



900+
towers



3.4m
gigabit HHPs
(~2.4m fibre HHPs)



6,000+ sqm⁽²⁾
data centres



Satellites and other space assets



8,000+
employees

Leading Market Positions in Core Geographies

★ Headquarters (Budapest)

★ Market positions



Hungary



ICT



Broadcast



Telco



Space



Montenegro



Telco⁽¹⁾



Albania

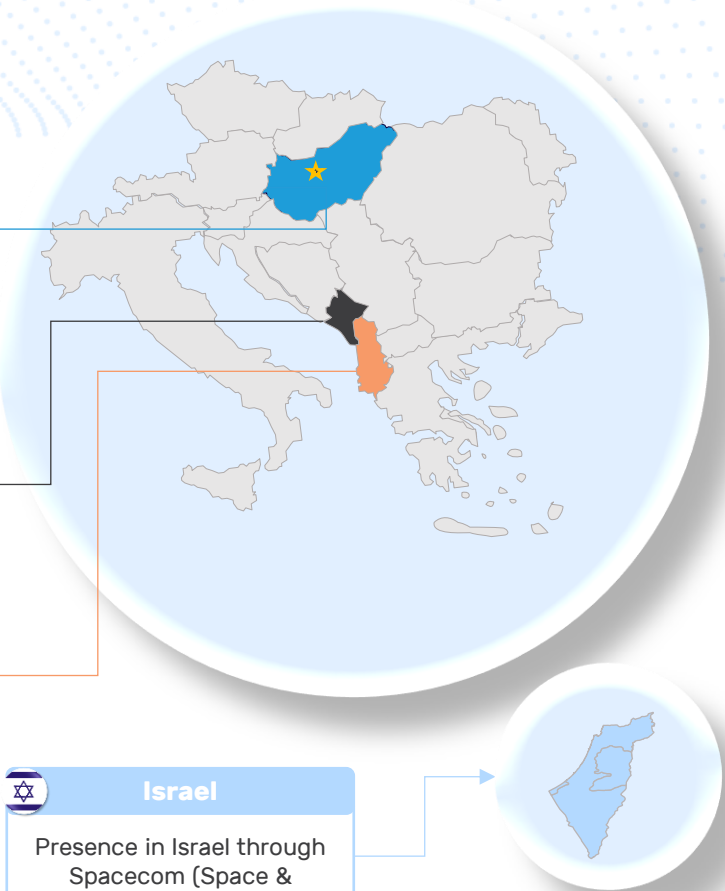


Telco



Israel

Presence in Israel through Spacecom (Space & Satellite)



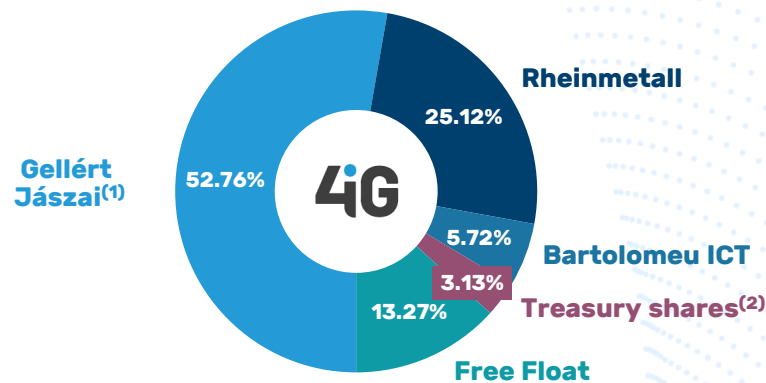
Notes: (1) Revenue based market share. (2) Rentable space.

SIGNIFICANT VALUE CREATION AND SHARE PRICE APPRECIATION, SINCE GELLÉRT JÁSZAI TOOK OFFICE



Key Shareholders

As of February 21st, 2025

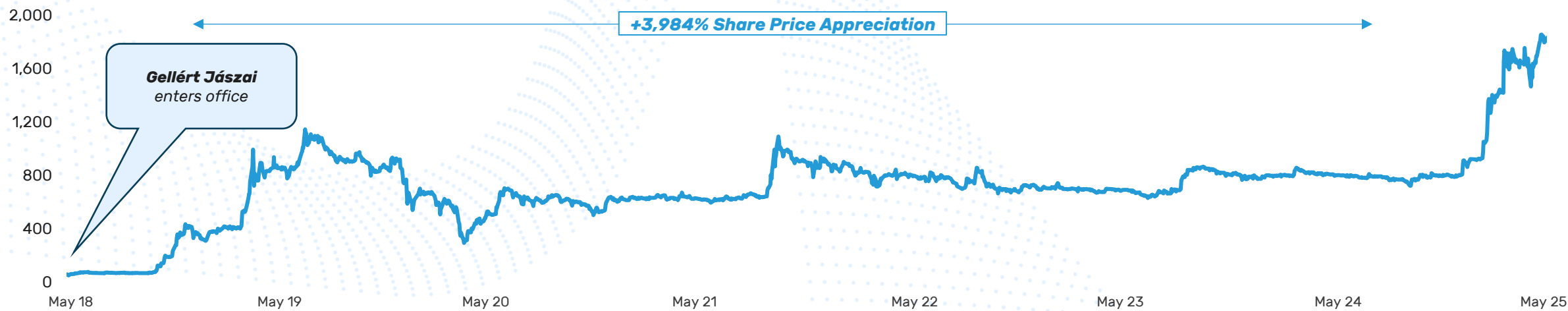


Current trading indicators

Key financials

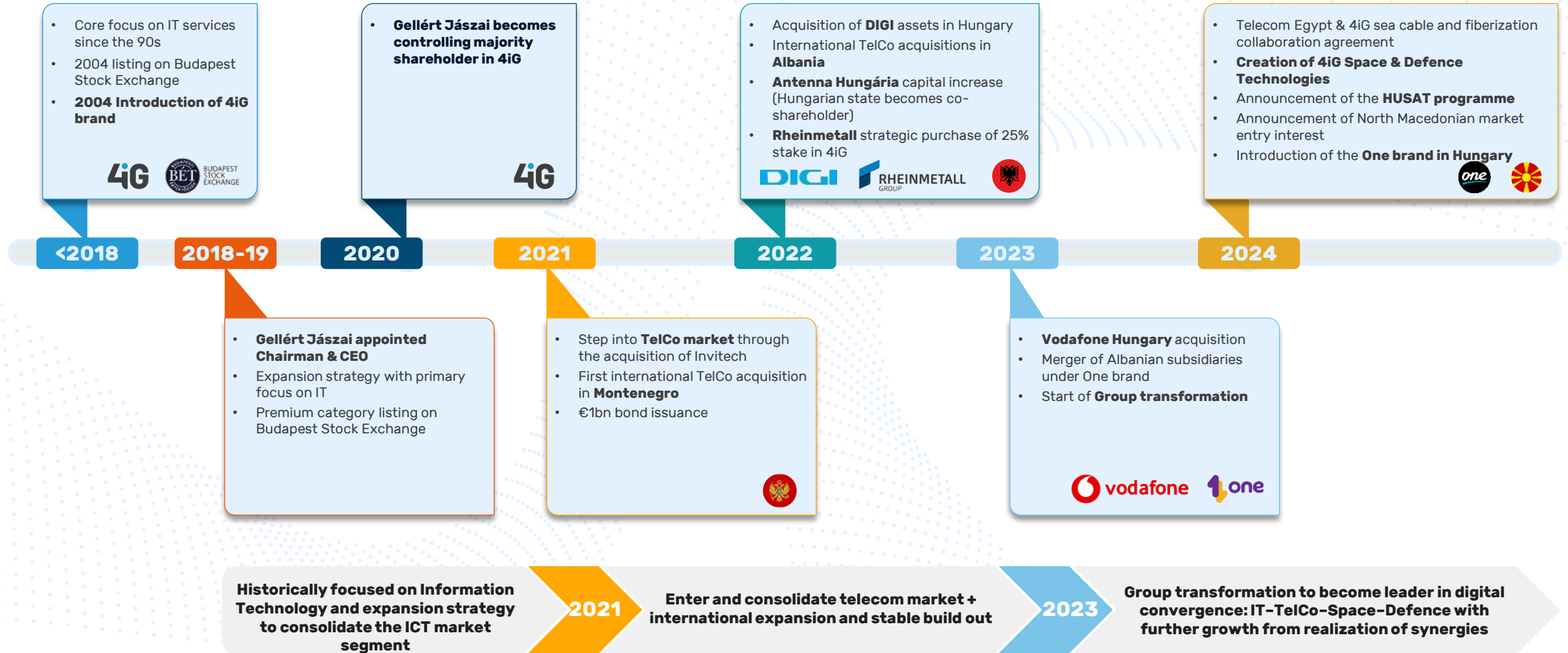
Revenue ⁽³⁾	US\$ 1.9bn
EBITDA ⁽³⁾	US\$ 646m
Trading statistics	
Market capitalization ⁽⁴⁾	US\$ 1.5bn
Net debt ⁽³⁾	US\$ 2.5bn
Current EV ⁽⁵⁾	US\$ 4.0bn

Share Price Performance⁽⁴⁾



Notes: Financials based on IFRS reports and IFRS proforma reports; USD/HUF FX rate of HUF 358 as of May 8th, 2025. (1) Gellért Jászai's direct control via KZF, iG COM, iG TECH Invest. (2) Includes employee stock options (3) Based on audited FY 2024. (4) As of May 8th, 2025. (5) Excludes non-controlling interest and investments in unconsolidated subsidiaries.
Source: Company information, Factset.

RECENT HISTORY AND KEY DEVELOPMENTS OF 4iG GROUP



4IG'S UNPRECEDENTED GROWTH THROUGH EXTENSIVE M&A TRACK RECORD

4G

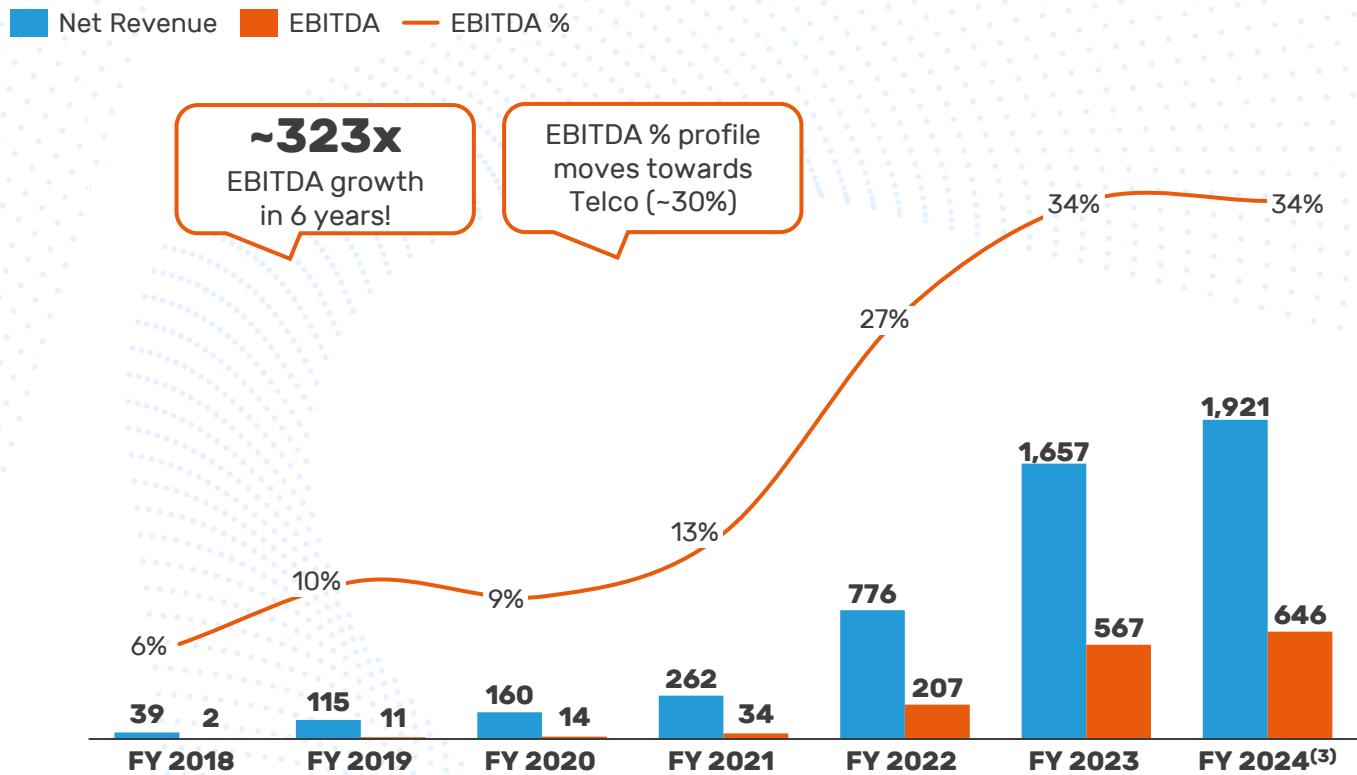
VALUE ACCRETIVE M&A TRACK RECORD

Over US\$ 3bn combined value

Year	Company	Ownership %	Sector	Country
2024	DIRECT ONE ⁽⁴⁾	100 %	TV ⁽¹⁾	
2024	pr-telecom ⁽⁴⁾	100 %	B2C Telco	
2024	REMRED SPACE TECHNOLOGIES	45 %	Space & Satellite	
2023	vodafone HU	70.5 %	B2C Telco	
2023	SPACECOM	20 %	Space & Satellite	
2022	BRISK	75 %	Broadcasting & Content	
2022	INOBYTE	100 %	ICT	
2022	antenna HUNGARIA	76.78 %	Broadcasting & Content	
2022	ALBtelecom + One	96.4 %	B2C Telco	
2022	DIGI	100 %	B2C Telco	
2021	POLI COMPUTER	100 %	ICT	
2021	ICE NETWORK INNOVATE TOGETHER	70 %	ICT	
2021	invitech	100 %	B2B Telco	
2021	telenor	100 %	B2C Telco	
2020	CARPATIASAT	95 %	Space & Satellite	
2020	HDI	100 %	Space & Satellite	
2020	DIGI TEKO TELEKOM HUNGARY	100 %	ICT	
2020	INOBYTE	70 %	ICT	

NET REPORTED REVENUE & EBITDA EVOLUTION

2018-2024, US\$m



Net Revenue split ⁽²⁾						
IT	100%	100%	100%	87%	29%	13%
Telco	0%	0%	0%	13%	71%	88%

Note: Financials based on IFRS reports; USD/HUF FX rate of HUF 358 as of May 8th, 2025. (1) Customers only (2) Space & Satellite revenues flow through IT & Telco, to be reported separately in the future; excludes other operating income (3) Based on audited financials. (4) Closing of transaction is subject to regulatory approval. Source: Company information.

MULTIPLE AVENUES FOR GROWTH

4G



TelCo & Infrastructure



Deliver synergies of recent and in-progress consolidation activities



Engage in **high-growth acquisition opportunities** of operators across **Western Balkans**



Monetize infrastructure portfolio in core geographies: **InfraCo in Hungary, InfraCo in Albania**



Execute infrastructure projects in **digital interconnectivity**:



Hyperscaler data centre projects in Hungary and Albania



Subsea cable development connecting Albania and Egypt



FiberCo development in Egypt



IT / system integrator



Engage in **high-growth acquisition opportunities** of operators across **Western Balkans**



Exporting IT capabilities to existing international TelCo footprint



Space & Defence technologies



Utilizing a **comprehensive approach** in key technologies that are gaining more traction



Developing a **vertically integrated space portfolio** in the CEE region



Integrating UAV, C-UAV capabilities for complex service provisioning



Building the defence industry ecosystem in cooperation with **Hungarian** and **international service providers** and manufacturers



Building a **connected ecosystem of space and defence** through digitalisation

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YOUR ATTENTION!**