



### **Extraordinary Announcement of 4iG Plc.**

on signing sale and purchase agreements regarding the acquisition of direct and indirect ownership interests in certain subsidiaries of N7 Holding

4iG Public Limited Company ("**4iG**") hereby informs the participants of the capital market that today its subsidiary, 4iG Űr és Védelmi Technológiák Zártkörűen Működő Részvénytársaság ("**4iG SDT**") has signed three share purchase agreements with N7 Holding Nemzeti Védelmi Ipari Innovációs Zártkörűen Működő Részvénytársaság ("**N7 Holding**") regarding the acquisition of direct and indirect ownership interests in certain subsidiaries of N7 Holding.

Pursuant to the share purchase agreements:

**I.) 4iG SDT shall acquire 75% +1 vote majority ownership interest in N7 Defence Holding Zártkörűen Működő Részvénytársaság ("N7 Defence"), established by N7 Holding, into which N7 Holding contributes its ownership interests in the following four defence industry subsidiaries:**

- **100% ownership in AEROPLEX Közép-Európai Légijármű Műszaki Központ Korlátolt Felelősségű Társaság**, engaged in aircraft maintenance;
- **100% ownership in ARZENÁL Fegyvergyár Zártkörűen Működő Részvénytársaság**, engaged in the production of small arms and defence components;
- **49% ownership in Colt CZ Hungary Zártkörűen Működő Részvénytársaság**, engaged in small arms manufacturing; and
- **49% ownership in Rheinmetall Hungary Munitions Zártkörűen Működő Részvénytársaság**, engaged in ammunition manufacturing.

Following the completion of the transaction, N7 Holding will retain 25% –1 vote ownership interest in N7 Defence.

**II.) 4iG SDT shall acquire 100% ownership in Hirtenberger Defence Systems Védelmi Ipari Korlátolt Felelősségű Társaság**, engaged in mortar and ammunition production.

**III.) 4iG SDT shall also acquire 75% +1 vote majority ownership interest in VAB Korlátolt Felelősségű Társaság**, into which N7 Holding contributes its 49% ownership interest in Rheinmetall Hungary Zártkörűen Működő Részvénytársaság, engaged in the development and production of infantry fighting vehicles.

The above transactions shall be completed following the receipt of the necessary competition authority approvals and the fulfilment of other conditions precedents.

**The net present value of the purchase price of the transactions amounts to HUF 72.1 billion.**

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Upon completion of the transactions, 4iG SDT will become the majority owner of Hungary's first defence industry holding company established with both state and private capital, integrating key segments of the Hungarian defence industry – from aerospace technology to small arms, ammunition production and military vehicle development – thereby enhancing the export capacity and NATO-compatible technological capabilities of the national defence sector.

The extraordinary announcement regarding the previously signed non-binding term sheet related to the transactions is available at the following link: [On the signing of a non-binding Term Sheet outlining the main steps of indirect acquisition of ownership in certain subsidiaries of N7 Zrt. - Bet site](#)

The non-binding preliminary agreement originally provided for the contribution of nine subsidiary shareholdings owned by N7 Holding into N7 Defence, in which 4iG SDT would have acquired a 75% +1 vote ownership interest. However, following detailed negotiations and the assessment of legal and business conditions, the parties decided to establish the structure announced today. In accordance with the new structure, the shareholdings of N7 Holding in Airbus Helicopters Magyarország Korlátolt Felelősségű Társaság, SATYS PSP HUNGARY Zártkörűen Működő Részvénytársaság, and Dynamit Nobel Defence Hungary Zártkörűen Működő Részvénytársaság are not part of the current transactions. The parties do not exclude the possibility of future cooperation regarding these companies.

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